



**BAYHORSE**  
SILVER INC.

**The Bayhorse Silver Mine, Oregon, USA.  
Using Hi-Tech Mining & Processing  
Methods to Lower Costs**



Former High Grade Producer - Average 34.5 oz/t Ag

**Patented Ground**

**Costly and time consuming permitting delays to operations are minimized therefore less up-front costs.**

Past mining identified a mineralized zone 840 ft long by 85 ft wide & 22 ft thick containing a historically estimated 160,000 tons averaging 17-20 oz/t silver. Exploration target of up to 1,000,000 tons at similar grades.

In 1984, 5,718 tons was produced at 16.7 opt Ag (572.5 g/t Ag). Of this 23% graded between 21 – 100 opt Ag, 71% graded between 6 opt – 20 opt Ag, and 6% graded less than the cut off grade of 6 opt Ag.

**Environmentally Friendly Mining and Processing Methods Using Minimum Impact, Ore-Sorting**

Silver grades can be enhanced up to 8-9 times using these methods

BHS: TSX-V, KXPLF: OTC, 7KXN: Frankfurt

**2017 Work Program**

- Extract 30,000 tons (estimated grade 17-20 oz/ton Ag) at 600 tons/week
- Upgrade using Ore-Sorting & DMS to direct shipping material (130 oz/t Ag minimum)
- Plans to ship 200 - 400 tons / month direct-shipping material for 32,000 - 50,000 oz Ag.



**Upgrading Mineralization the Hi-Tech Way**

- **Ore-Sorting.** XRF/XRT sorts high grade from low grade and rejects the low grade
- **Trucking Costs Minimized.** Higher grade shipped, less trucking cost



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Accessible all year round from Interstate I-90 and I-84, close to existing support and processing facilities means minimal operating costs

## Mining & Exploration Team:

People make mines work. Bayhorse has put together an excellent mining and exploration team with substantial mining and geological experience.

**Dr. Clay Conway, Ph.D. Geology**, California Institute of Technology 1975. Fellow Geological Society of America, Fellow Society of Economic Geologists. Research Scientist U.S. Geological Survey 1975 to 1996. Performed mineral resource assessments of public lands. Conducted mineral deposit research, specialty in massive sulphide and other mineral deposits types southwestern U.S.A.

**Dr. Stewart A. Jackson P.Geo.**; long time exploration specialist. With his public Company, Crown Resource Corporation he discovered and initiated production from multiple gold discoveries totalling several million ounces, including the Buckhorn Mine, Washington State, USA.

**Dr. W. Willoughby, PE.** Dr. Willoughby is a highly experienced Mining Engineer with 35 years of experience in all aspects of mining projects, including: planning and evaluations, exploration, drilling, underground and surface development, technical studies, permitting and financing.

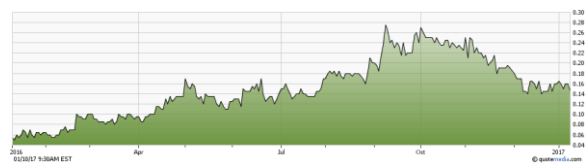


Shares Issued: 46,321,063

Outstanding warrants: 5,005,000 @ \$0.20  
5,145,600 @ \$0.25

Major shareholders hold approximately 50% of outstanding shares and 80% of outstanding warrants

## 12 month chart



## Management

**Graeme O'Neill, President & CEO**  
**Rick Low, CFO, CPA, CGA, BBA**  
**Donna Moroney, Corp. Secretary**

## Directors

**Graeme O'Neill, John Cerenzia, Corey Klassen & Dr. Clay Conway, P.Geo.**



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